



## Publication of Prospectus

**London/Rotterdam, 10 August 2020**

Further to the announcement made earlier today, Unilever PLC (the "**Company**") is pleased to announce that the prospectus (the "**Prospectus**") relating to the unification of the Unilever Group's legal structure ("**Unification**") has been approved by the UK Financial Conduct Authority (the "**FCA**") and has been published by the Company.

The Prospectus is available, subject to applicable securities laws, on the Unilever website ([www.unilever.com/unification/documents](http://www.unilever.com/unification/documents)). A copy of the Prospectus will also be submitted to the National Storage Mechanism and will be available in due course at [www.morningstar.co.uk/uk/NSM](http://www.morningstar.co.uk/uk/NSM). The Company has requested the FCA to notify its approval of the Prospectus to the competent authority in the Netherlands, the Dutch Authority for the Financial Markets (*Stichting Autoriteit Financiële Markten*, the AFM) in order for the Prospectus to be passported to the Netherlands.

### Enquiries

#### Unilever PLC

Unilever House

100 Victoria Embankment

London EC4Y 0DY

United Kingdom

#### Unilever NV

Weena 455

3013 AL Rotterdam

The Netherlands

**Media:** Media Relations team

UK +44 78 2527 3767 [lucila.zambrano@unilever.com](mailto:lucila.zambrano@unilever.com)

+44 77 7999 9683 [JSibun@tulchangroup.com](mailto:JSibun@tulchangroup.com)

NL +31 10 217 4844 [els-de.bruin@unilever.com](mailto:els-de.bruin@unilever.com)

+31 62 375 8385 [marlous-den.brieman@unilever.com](mailto:marlous-den.brieman@unilever.com)

**Investors:** Investor Relations team

+44 20 7822 6830 [investor.relations@unilever.com](mailto:investor.relations@unilever.com)

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materially from those expressed or implied by these forward-looking statements. Among other risks and uncertainties, the material or principal factors which could cause actual results to differ materially are: Unilever's global brands not meeting consumer preferences; Unilever's ability to innovate and remain competitive; Unilever's investment choices in its portfolio management; the effect of climate change on Unilever's business; Unilever's ability to find sustainable solutions to its plastic packaging; significant changes or deterioration in customer relationships; the recruitment and retention of talented employees; disruptions in our supply chain and distribution; increases or volatility in the cost of raw materials and commodities; the production of safe and high quality products; secure and reliable IT infrastructure; execution of acquisitions, divestitures and business transformation projects; economic, social and political risks and natural disasters; financial risks; failure to meet high and ethical standards; and managing regulatory, tax and legal matters. A number of these risks have increased as a result of the current COVID-19 pandemic. These forward-looking statements speak only as of the date of this document. Except as required by any applicable law or regulation, the Group expressly disclaims any obligation or undertaking to release publicly any updates or revisions to any forward-looking statements contained herein to reflect any change in the Group's expectations with regard thereto or any change in events, conditions or circumstances on which any such statement is based. Further details of potential risks and uncertainties affecting the Group are described in the Group's filings with the London Stock Exchange, Euronext Amsterdam and the US Securities and Exchange Commission (the "**SEC**"), including in the Annual Report on Form 20-F 2019 and the Unilever Annual Report and Accounts 2019.

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