

**UNILEVER N.V.****Issue of €750,000,000 Floating Rate Notes due June 2018****Guaranteed by UNILEVER PLC and UNILEVER UNITED STATES, INC.****under the U.S.\$15,000,000,000 Debt Issuance Programme****PART A – CONTRACTUAL TERMS**

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the Information Memorandum dated 1 May 2015 (the “**Information Memorandum**”) which constitutes a base prospectus for the purposes of Directive 2003/71/EC, as amended (the “**Prospectus Directive**”). This document constitutes the Final Terms of the Notes described herein for the purposes of Article 5(4) of the Prospectus Directive and must be read in conjunction with the Information Memorandum.

Full information on the Issuer, the Guarantors and the Notes described herein is only available on the basis of a combination of these Final Terms and the Information Memorandum. The Information Memorandum has been published for the purposes of Article 14(2) of the Prospectus Directive on the website of the Regulatory News Service operated by the London Stock Exchange at <http://www.londonstockexchange.com/news/market-news/rns/rns.htm> and copies may be obtained from Unilever N.V. at Weena 455, 3013 AL, Rotterdam and Unilever PLC at 100 Victoria Embankment, London EC4Y 0DY.

<b>Series No.:</b>	42
<b>Tranche No.:</b>	1
<b>Issuer:</b>	Unilever N.V., having its corporate seat in Rotterdam, The Netherlands
<b>Guarantors:</b>	Unilever PLC and Unilever United States, Inc.
<b>Title of Notes:</b>	€750,000,000 Floating Rate Notes due June 2018
<b>Specified Currency:</b>	Euro (“€”)
<b>Aggregate principal amount of Tranche/Series:</b>	€750,000,000
<b>Issue Date:</b>	3 June 2015
<b>Issue Price:</b>	100.000 per cent. of aggregate principal amount
<b>Type of Note:</b>	Floating Rate Note The Temporary Global Note is not exchangeable for Definitive Notes. The Permanent Global Note is not exchangeable for Definitive Notes.
<b>New Global Note:</b>	Yes
<b>Denomination(s):</b>	€100,000 and integral multiples of €1,000 subject to an initial minimum denomination of €100,000 or its equivalent in any other currency. No Notes in definitive form will be issued with a denomination above €199,000.
<b>Calculation Amount:</b>	€1,000

<b>Interest:</b>	Interest-bearing. Condition 6B (Floating Rate) applies. Condition 6D (Supplemental Provision) applies. The interest commencement date is the Issue Date.
<b>Floating interest provisions:</b>	The Relevant Screen Page is Reuters EURIBOR01. The Reference Rate is 3 month EURIBOR. The Relevant Margin is +0.18 per cent. per annum. The Interest Payment Dates are 3 March, 3 June, 3 September and 3 December in each year, commencing on 3 September 2015, up to and including the Maturity Date, in each case adjusted in accordance with the Modified Following Business Day Convention. The Day Count Fraction is Actual/360. The minimum interest rate is 0 per cent. The applicable convention is Modified Following Business Day Convention.
<b>Accrual of interest:</b>	Condition 6E(5) applies
<b>Maturity Date:</b>	The Interest Payment Date falling on, or nearest to, 3 June 2018.
<b>Maturity Redemption Amount:</b>	€1,000 per Calculation Amount.
<b>Tax Early Redemption Amount:</b>	€1,000 per Calculation Amount.
<b>Business Day:</b>	London and TARGET2
<b>Relevant Financial Centre(s):</b>	Not applicable
<b>Redenomination:</b>	Not applicable
<b>Default Early Redemption Amount:</b>	€1,000 per Calculation Amount
<b>Board approval for issuance of Notes and Guarantee obtained:</b>	The Chief Executive Officer of Unilever N.V. authorised the issue from time to time of Notes under the Programme on 22 April 2015. The Chief Executive Officer of Unilever PLC authorised the guarantee from time to time of Notes under the Programme on 22 April 2015. The Board of Directors of Unilever United States, Inc. approved the guarantee of any Notes under the Programme on 17 April 2015.

Signed on behalf of the Issuer:

**UNILEVER N.V.**

By: RICHARD HAZELL  
*Authorised signatory*

Date: 1 June 2015

Signed on behalf of the Guarantors:

**UNILEVER PLC**

By: RICHARD HAZELL  
*Authorised signatory*

Date: 1 June 2015

**UNILEVER UNITED STATES, INC**

By: RICHARD HAZELL  
*Authorised signatory*

Date: 1 June 2015

## PART B – OTHER INFORMATION

### 1. Admission to trading

Application has been made for the Notes to be admitted to trading on the London Stock Exchange and NYSE Euronext in Amsterdam with effect from 3 June 2015.

Estimated total expenses related to admission to trading: €2,800 (NYSE Euronext Amsterdam) and £3,650 (London Stock Exchange)

### 2. Rating

The Notes to be issued have been rated:

Standard & Poor's Credit Market Services Europe A+  
Limited (under its trading name Standard and Poor's  
Ratings Services):

Moody's Investors Services Limited: A1

### 3. Interests of natural and legal persons involved in Issue

Save as discussed in "**Subscription and Sale**" section of the Information Memorandum, so far as the Issuer is aware, no person involved in the offer of the Notes has an interest material to the offer.

### 4. Notification

The UK Listing Authority has provided the competent authority in The Netherlands with a certificate of approval attesting that the Information Memorandum has been drawn up in accordance with the Prospectus Directive.

### 5. Operational Information

The relevant ISIN: XS1241577060

The relevant Euroclear and  
Clearstream, Luxembourg  
Common Code: 124157706

Any Clearing System other than  
Euroclear and Clearstream,  
Luxembourg to be used: Not Applicable

Principal Paying Agent: Deutsche Bank AG, London Branch

Paying Agents: ABN AMRO Bank N.V. and Deutsche Bank Luxembourg S.A.

Intended to be held in a manner  
which would allow Eurosystem  
eligibility: Yes