

Report of Organizational Actions Affecting Basis of Securities

OMB No. 1545-0123

► See separate instructions.

Part I	Reporting Issuer
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1 Issuer's name Unilever PLC		2 Issuer's employer identification number (EIN) 98-0340703	
3 Name of contact for additional information Unilever Investor Relations	4 Telephone No. of contact +44 (0) 20 7822 9300	5 Email address of contact Investor.Relations@unilever.com	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact 100 Victoria Embankment		7 City, town, or post office, state, and ZIP code of contact London EC4Y 0DY, United Kingdom	
8 Date of action December 6, 2025		9 Classification and description Ordinary Shares / ADSs	
10 CUSIP number 904767704 (ADR)	11 Serial number(s) See attachment	12 Ticker symbol See attachment	13 Account number(s) N/A

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ► [See attachment](#)

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ► [See attachment](#)

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► [See attachment](#)

Part II **Organizational Action** (continued)**17** List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ► [See attachment](#)**18** Can any resulting loss be recognized? ► [See attachment](#)**19** Provide any other information necessary to implement the adjustment, such as the reportable tax year ► [See attachment](#)**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ►  *Gabriela Andonova* Date ► 15.12.2025

Print your name ► Prakash Kakkad Gabriela Andonova Title ► Attorney / Attorney

**Paid
Preparer
Use Only**

Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
Firm's name ►	Firm's EIN ►			
Firm's address ►	Phone no.			

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054